

**United States Bankruptcy Court
Eastern District of New York**

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I. <u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admissions</u>
Attorney	State of New Jersey	1995
	State of New York	1996
	District of Columbia	1998
	United States Supreme Court	2000
	Third Circuit Court of Appeals	2001
	Second Circuit Court of Appeals	2002
	District of New Jersey	1996
	Southern District of New York	2000
	Eastern District of New York	2000
	District of Connecticut	2002
	Southern District of Indiana	2002
II. <u>Professional Organizations</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association	1995	Active
American Bankruptcy Institute	2005	Active

III. General Professional Experience:

I have been a practicing attorney since 1995, and I am currently a partner in the New York office of McDermott Will & Emery LLP. I concentrate my practice in corporate restructuring and bankruptcy. I have extensive experience representing corporate debtors, banks, secured and unsecured creditors, trustees, and distressed investors in large chapter 11 cases. I have also represented buyers of assets in bankruptcy M&A transactions. I also have extensive litigation and trial experience. I have represented banks, financial institutions, corporations, and investors in connection with a variety of complex commercial disputes. I have appeared in federal and state courts throughout the country and have represented clients in court ordered mediations and arbitrations. I also have significant experience in general corporate finance and real estate matters. I have written and lectured about the recent changes to the Bankruptcy code.

IV. Experience and Familiarity with Bankruptcy Law:

My primary area of practice since 1996 has been bankruptcy. I have extensive experience representing corporate debtors, banks, secured and unsecured creditors, trustees, and distressed investors in large chapter 11 cases. I have also represented buyers of assets in bankruptcy M&A transactions.

I have written and lectured about the recent changes to the Bankruptcy code.

V. Mediation Training:

I have participated in the following two mediation training programs: New Jersey Superior Court Mediation Training Program, August 1995, approx. 24 hour course and United States Bankruptcy Court Southern & Eastern Districts Mediation Program, September 2005, 26.5 hours.

VI. Mediation Experience:

As a mediator, I have mediated more than 150 cases. Types of matters mediated ranged from requests for temporary injunctions in sophisticated commercial disputes to complaints filed in the small claims and special civil parts of the New Jersey Superior Court (claims less than \$15,000).

As an attorney, I have participated in a number of mediations involving commercial disputes or disputes between parties in bankruptcy cases.

VII. Area of Expertise:

Areas of expertise include chapter 11 bankruptcy, bankruptcy litigation, creditors' rights and litigation, commercial litigation, commerce and M&A transactions, finance, banking, commercial law, and corporate reorganization.

VIII. General Pertinent Business or Legal Experience:

See Section III. I clerked for the Honorable Mary L. Cooper in the United States District Court for the District of New Jersey and for the Honorable Arthur J. Lesemann in the New Jersey Superior Court, Chancery Division, General Equity Part. I was a contributing author of the *Handbook for New Jersey Trial Lawyers* (West 4th ed. 1999).

IX. Other Pertinent Information:

During Law School, I was a founding member and executive editor of the *Georgetown Journal on Fighting Poverty*, now known as the *Georgetown Journal on Poverty Law and Policy*.

X. Fee Structure:

Standard hourly rates, plus reimbursement of expenses consistent with the U.S. Trustee guidelines.